

INFORME TRIMESTRAL DE EXPORTACIONES: CARNE ENFRIADA Y CONGELADA VACUNA 4to Trimestre 2023

Secretaría de Agricultura,
Ganadería y Pesca



Ministerio de Economía
Argentina

NOTA METODOLOGICA

EXPORTACIONES

Para la realización del presente informe se consideraron las posiciones del Arancel Integrado comprendidas en los siguientes agrupamientos:

Carne vacuna

- 0201 Carne enfriada
- 0202 Carne congelada (excepto posición 0202.20.90.920)

El volumen exportado expresado en toneladas res con hueso se estima aplicando factores de conversión, según tipo de producto, a los registros de exportación de carne fresca vacuna, suministrados mensualmente por AFIP-Aduana, INDEC y SENASA en toneladas peso producto.

Datos provisorios, sujetos a revisión.

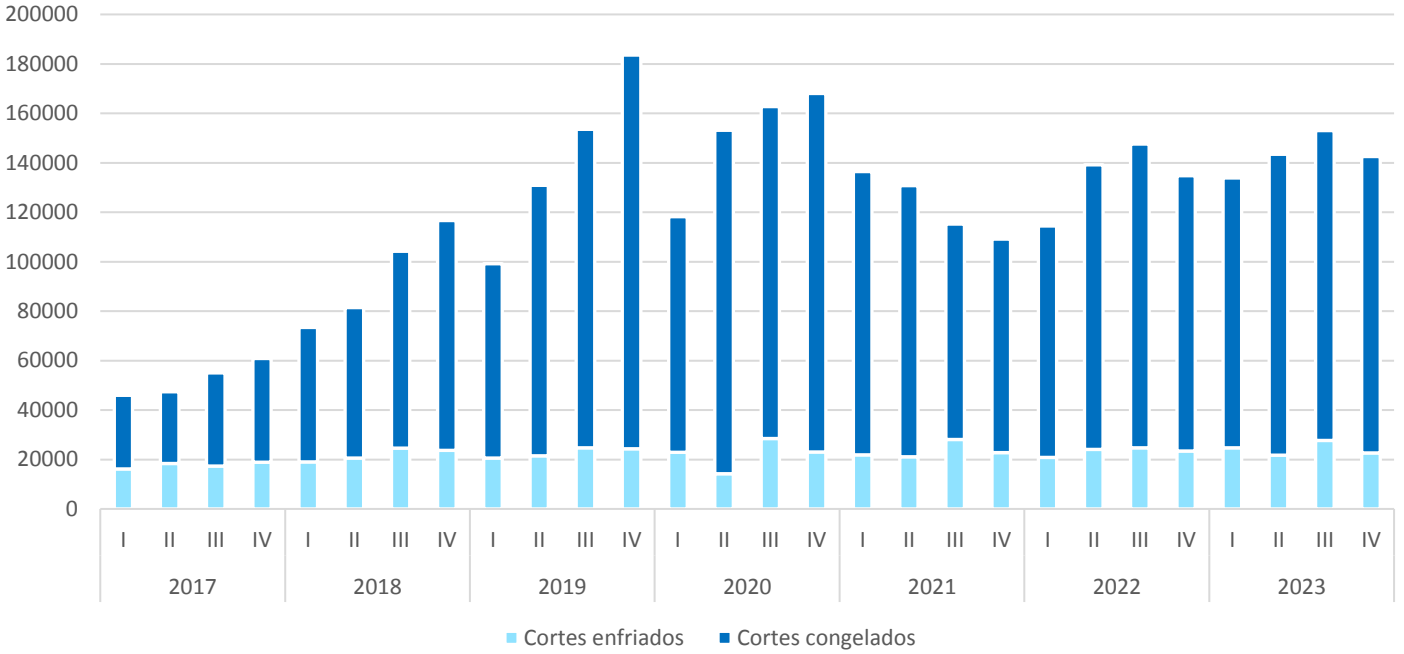
INFORME TRIMESTRAL DE EXPORTACIONES: Carne enfiada y congelada vacuna
4to Trimestre 2023

Cuadro resumen

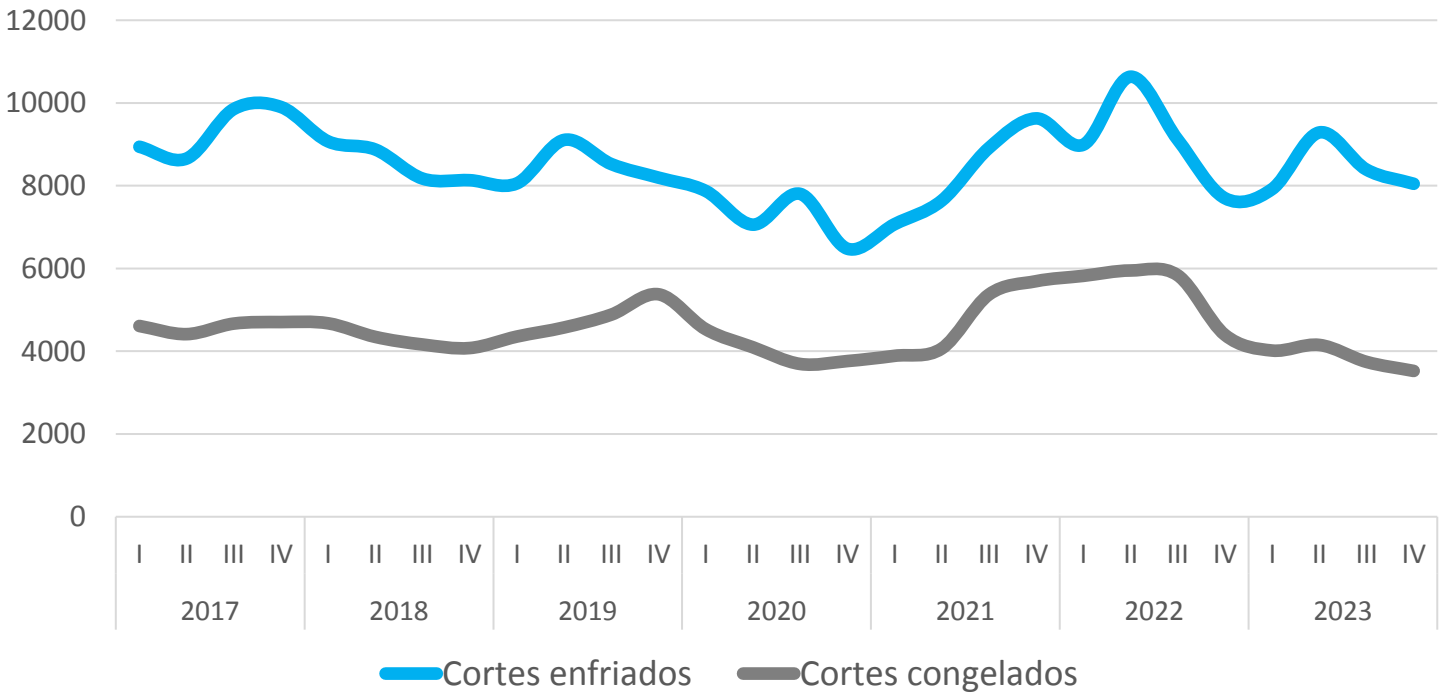
Periodo	Carne Vacuna								
	Enfiadas			Congeladas			Total		
	Tn. peso producto	Miles de US\$	US\$/Tn peso producto	Tn. peso producto	Miles de US\$	US\$/Tn peso producto	Tn. peso producto	Miles de US\$	US\$/Tn peso producto
2017	70.829	662.181	9.349,00	138.433	638.736	4.614	209.262	1.300.917	6.217
I	16.219	145.037	8.943	29.734	137.102	4.611	45.953	282.139	6.140
II	18.332	158.719	8.658	29.020	128.078	4.414	47.352	286.797	6.057
III	17.388	171.348	9.855	37.663	175.835	4.669	55.050	347.183	6.307
IV	18.891	187.077	9.903	42.017	197.720	4.706	60.907	384.797	6.318
2018	88.006	749.822	8.520	287.765	1.229.101	4.271	375.770	1.978.923	5.266
I	19.080	173.080	9.071	54.332	254.010	4.675	73.413	427.090	5.818
II	20.523	182.150	8.875	60.883	264.625	4.346	81.406	446.774	5.488
III	24.647	201.455	8.174	79.566	331.241	4.163	104.213	532.696	5.112
IV	23.755	193.138	8.130	92.983	379.225	4.078	116.739	572.363	4.903
2019	91.133	771.800	8.469	476.316	2.328.939	4.889	567.449	3.100.739	5.464
I	20.596	165.958	8.058	78.770	342.648	4.350	99.367	508.606	5.118
II	21.525	196.056	9.108	109.402	500.305	4.573	130.927	696.361	5.319
III	24.707	210.581	8.523	128.837	629.445	4.886	153.544	840.026	5.471
IV	24.305	199.205	8.196	159.306	856.541	5.377	183.611	1.055.746	5.750
2020	88.687	652.596	7.358	513.496	2.042.367	3.977	602.183	2.694.963	4.475
I	22.946	180.671	7.874	95.206	431.471	4.532	118.152	612.141	5.181
II	14.249	100.596	7.060	138.948	569.103	4.096	153.197	669.698	4.371
III	28.466	222.145	7.804	134.275	495.876	3.693	162.740	718.021	4.412
IV	23.027	149.185	6.479	145.067	545.918	3.763	168.095	695.102	4.135
2021	93.729	784.712	8.372	398.216	1.852.408	4.652	491.945	2.637.120	5.361
I	21.825	154.312	7.070	114.606	445.779	3.890	136.431	600.091	4.398
II	21.078	161.059	7.641	109.676	445.873	4.065	130.754	606.932	4.642
III	28.061	250.149	8.914	87.464	468.980	5.362	115.525	719.129	6.225
IV	22.765	219.192	9.629	86.470	491.776	5.687	109.235	710.967	6.509
2022	92.999	848.679	9.126	442.882	2.436.524	5.502	535.881	3.285.203	6.130
I	20.821	187.224	8.992	93.568	544.773	5.822	114.388	731.997	6.399
II	24.104	256.365	10.636	115.105	685.114	5.952	139.209	941.479	6.763
III	24.692	225.057	9.115	122.887	717.235	5.837	147.578	942.292	6.385
IV	23.383	180.032	7.699	111.323	489.403	4.396	134.705	669.435	4.970
2023	96.885	813.090	8.392,31	475.976	1.835.272	3.856	572.862	2.648.362	4.623
I	24.747	195.982	7.919	109.152	438.485	4.017	133.900	634.467	4.738
II	21.814	202.622	9.289	121.623	505.154	4.153	143.437	707.776	4.934
III	27.713	232.532	8.391	125.245	468.841	3.743	152.959	701.373	4.585
IV	22.610	181.954	8.047	119.956	422.793	3.525	142.566	604.747	4.242
Variación %									
IV 2023 / IV 2022	-3,3%	1,1%	4,5%	7,8%	-13,6%	-19,8%	5,8%	-9,7%	-14,6%
IV 2023 / III 2023	-18,4%	-21,8%	-4,1%	-4,2%	-9,8%	-5,8%	-6,8%	-13,8%	-7,5%
2023 / 2022	4,2%	-4,2%	-7,9%	7,5%	-24,7%	-29,9%	6,9%	-19,4%	-24,6%

DATOS PROVISORIOS SUJETOS A REVISIÓN

Evolución trimestral - Cortes enfiados y congelados (en toneladas peso producto)



Evolución trimestral - Cortes enfiados y congelados (en US\$ por tonelada peso producto)



Carne enfiada por destino

Período	Carne Enfiada* (Tn. peso producto)						
	Union Europea	Chile	Israel	Estados Unidos	China	Otros Destinos	Total
2017	38.128	27.371	1.547		51	3.733	70.829
I	8.523	6.277	455		14	950,10	16.219
II	9.001	7.955	393		10	973	18.332
III	9.983	6.105	368		12	919	17.388
IV	10.620	7.034	332		14	891	18.891
2018	45.837	33.953	3.669		117	4.429	88.006
I	10.707	6.496	877		15	985	19.080
II	10.969	7.962	547		14	1.032	20.523
III	12.285	10.258	1.073		13	1.018	24.647
IV	11.876	9.237	1.172		75	1.395	23.755
2019	48.278	30.121	7.007	214	394	5.120	91.133
I	10.321	6.965	2.223	1	10	1.076	20.596
II	11.801	7.393	1.101	36	32	1.162	21.525
III	12.266	8.337	2.664	80	19	1.341	24.707
IV	13.890	7.425	1.019	97	333	1.541	24.305
2020	37.471	32.290	9.603	3.231	2.029	4.063	88.687
I	9.644	9.261	2.647	144	70	1.180	22.946
II	6.853	4.463	1.100	905	485	442	14.249
III	12.841	8.895	3.625	1.579	418	1.109	28.466
IV	8.133	9.671	2.231	603	1.056	1.333	23.027
2021	39.157	33.026	7.985	6.793	3.225	3.542	93.729
I	8.202	8.217	3.229	811	579	788	21.825
II	8.556	7.645	1.533	1.769	788	787	21.078
III	12.187	9.817	1.845	2.314	1.011	888	28.061
IV	10.212	7.348	1.379	1.899	848	1.079	22.765
2022	46.457	22.975	9.775	7.292	2.337	4.162	92.999
I	9.208	6.239	2.336	1.606	657	774	20.821
II	13.471	5.182	1.599	2.114	583	1.153	24.104
III	11.752	5.484	3.671	1.973	697	1.114	24.692
IV	12.025	6.070	2.169	1.598	400	1.120	23.383
2023	46.385	19.022	16.619	7.346	2.439	5.074	96.885
I	10.945	4.932	5.714	1.704	417	1.035	24.747
II	12.145	3.804	2.633	1.667	492	1.073	21.814
III	12.179	5.164	6.152	2.212	539	1.467	27.713
IV	11.117	5.122	2.120	1.762	992	1.499	22.610
Variación %							
IV 2023 / IV 2022	-7,6%	-15,6%	-2,3%	10,3%	148,1%	33,8%	-3,3%
IV 2023 / III 2023	-8,7%	-0,8%	-65,5%	-20,3%	84,1%	2,2%	-18,4%
2023 / 2022	-0,2%	-17,2%	70,0%	0,7%	4,3%	21,9%	4,2%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales países importadores del año 2023

INFORME TRIMESTRAL DE EXPORTACIONES: Carne enfiada y congelada vacuna
4to Trimestre 2023

Período	Carne Enfiada* (Miles de US\$)						
	Union Europea	Chile	Israel	Estados Unidos	China	Otros Destinos	Total
2017	451.119	157.977	9.928		758	42.399	662.181
I	95.253	36.373	2.995		212	10.205	145.037
II	100.695	44.371	2.508		154	10.991	158.719
III	124.074	34.147	2.320		185	10.622	171.348
IV	131.098	43.086	2.105		207	10.581	187.077
2018	486.726	191.947	24.805		1.068	45.275	749.822
I	117.411	39.088	5.799		217	10.566	173.080
II	120.054	47.122	3.646		205	11.123	182.150
III	127.330	56.309	7.308		202	10.305	201.455
IV	121.931	49.429	8.052		445	13.281	193.138
2019	490.092	177.282	49.224	2.065	2.992	50.144	771.800
I	102.406	36.975	15.469	9	121	10.977	165.958
II	135.072	41.016	7.756	341	407	11.464	196.056
III	125.527	52.241	18.642	795	251	13.126	210.581
IV	127.088	47.051	7.358	919	2.213	14.577	199.205
2020	343.139	181.994	64.522	19.477	9.104	34.361	652.596
I	93.371	56.214	19.104	1.017	466	10.497	180.671
II	56.057	25.415	7.241	5.785	2.246	3.853	100.596
III	131.549	47.085	23.637	9.308	1.839	8.726	222.145
IV	62.161	53.279	14.540	3.367	4.553	11.285	149.185
2021	410.396	216.638	51.736	52.106	17.429	36.406	784.712
I	71.619	46.295	21.231	5.454	2.475	7.239	154.312
II	80.927	45.468	9.663	14.630	3.449	6.922	161.059
III	134.576	70.177	11.854	17.993	5.842	9.706	250.149
IV	123.273	54.698	8.989	14.029	5.663	12.539	219.192
2022	488.516	171.185	71.163	51.052	16.288	50.473	848.679
I	99.229	46.150	16.101	12.062	4.473	9.209	187.224
II	168.494	41.398	11.662	15.058	4.272	15.482	256.365
III	121.320	42.607	28.878	13.698	5.042	13.512	225.057
IV	99.473	41.031	14.522	10.235	2.501	12.269	180.032
2023	462.462	137.939	100.021	46.492	11.932	54.244	813.090
I	104.085	34.347	34.102	10.178	2.236	11.034	195.982
II	129.993	30.682	16.268	10.819	2.465	12.396	202.622
III	124.433	37.722	37.469	14.465	2.748	15.696	232.532
IV	103.951	35.188	12.181	11.031	4.483	15.119	181.954
Variación %							
IV 2023 / IV 2022	4,5%	-14,2%	-16,1%	7,8%	79,2%	23,2%	1,1%
IV 2023 / III 2023	-16,5%	-6,7%	-67,5%	-23,7%	63,2%	-3,7%	-21,8%
2023 / 2022	-5,3%	-19,4%	40,6%	-8,9%	-26,7%	7,5%	-4,2%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales países importadores del año 2023

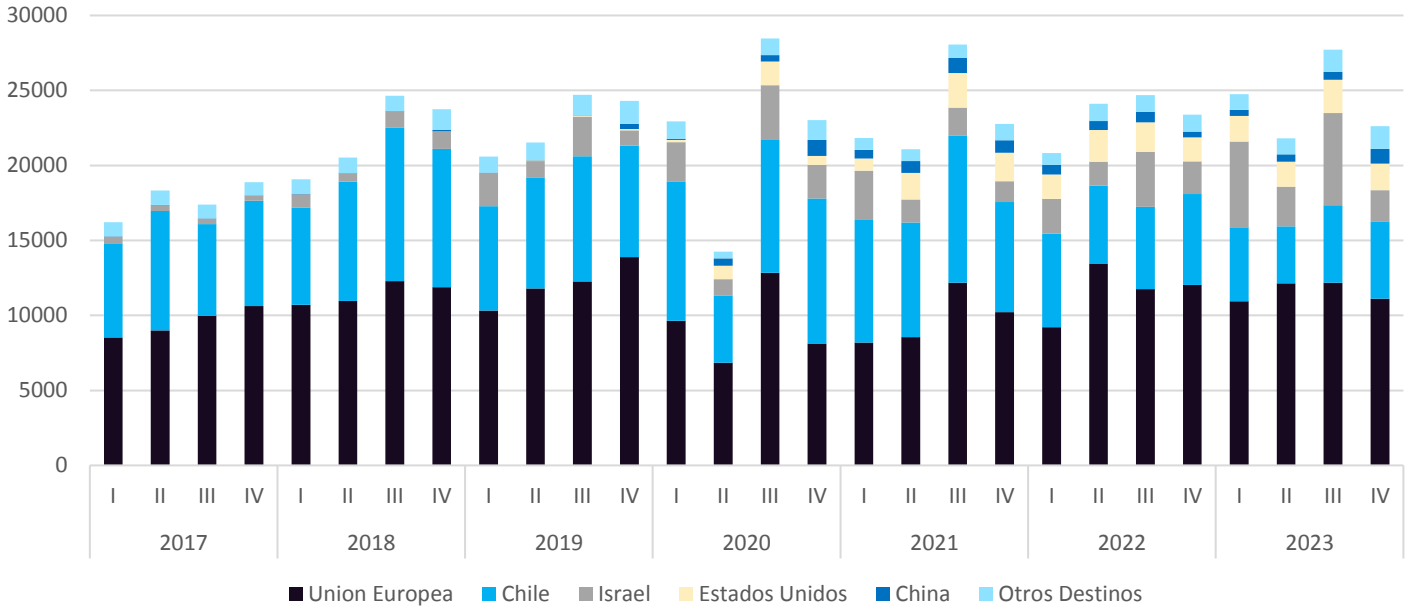
INFORME TRIMESTRAL DE EXPORTACIONES: Carne enfiada y congelada vacuna
4to Trimestre 2023

Periodo	Carne Enfiada* (US\$/Tn.)						
	Union Europea	Chile	Israel	Estados Unidos	China	Otros Destinos	Total
2017	11.832	5.772	6.419		14.846	11.357	9.349
I	11.176	5.795	6.588		14.826	10.741	8.943
II	11.187	5.578	6.385		15.206	11.294	8.658
III	12.428	5.593	6.312		15.085	11.555	9.855
IV	12.344	6.126	6.346		14.407	11.881	9.903
2018	10.619	5.653	6.761		9.100	10.222	8.520
I	10.966	6.017	6.611		14.158	10.726	9.071
II	10.945	5.918	6.667		14.815	10.782	8.875
III	10.365	5.489	6.813		15.047	10.127	8.174
IV	10.267	5.351	6.871		5.945	9.523	8.130
2019	10.152	5.886	7.025	9.664	7.603	9.794	8.469
I	9.922	5.309	6.958	11.222	12.393	10.202	8.058
II	11.446	5.548	7.046	9.375	12.903	9.864	9.108
III	10.234	6.266	6.998	9.999	12.893	9.790	8.523
IV	9.150	6.337	7.218	9.484	6.650	9.461	8.196
2020	9.157	5.636	6.719	6.029	4.487	8.457	7.358
I	9.681	6.070	7.219	7.083	6.637	8.899	7.874
II	8.180	5.695	6.580	6.389	4.633	8.712	7.060
III	10.245	5.293	6.521	5.896	4.402	7.872	7.804
IV	7.643	5.509	6.517	5.583	4.311	8.466	6.479
2021	10.481	6.560	6.479	7.670	5.404	10.279	8.372
I	8.732	5.634	6.575	6.725	4.274	9.191	7.070
II	9.458	5.948	6.305	8.268	4.378	8.790	7.641
III	11.043	7.149	6.427	7.777	5.779	10.930	8.914
IV	12.071	7.444	6.516	7.387	6.682	11.624	9.629
2022	10.516	7.451	7.280	7.001	6.968	12.126	9.126
I	10.776	7.397	6.892	7.511	6.803	11.893	8.992
II	12.507	7.988	7.293	7.121	7.329	13.422	10.636
III	10.323	7.770	7.867	6.942	7.229	12.126	9.115
IV	8.272	6.759	6.694	6.403	6.259	10.952	7.699
2023	9.970	7.251	6.018	6.329	4.893	10.692	8.392
I	9.510	6.965	5.968	5.972	5.365	10.659	7.919
II	10.704	8.065	6.178	6.490	5.013	11.552	9.289
III	10.217	7.304	6.090	6.538	5.102	10.701	8.391
IV	9.351	6.871	5.747	6.259	4.522	10.089	8.047
Variación %							
IV 2023 / IV 2022	13,0%	1,6%	-14,2%	-2,3%	-27,8%	-7,9%	4,5%
IV 2023 / III 2023	-8,5%	-5,9%	-5,6%	-4,3%	-11,4%	-5,7%	-4,1%
2023 / 2022	-4,8%	-3,0%	-16,3%	-9,5%	-29,1%	-11,6%	-7,9%

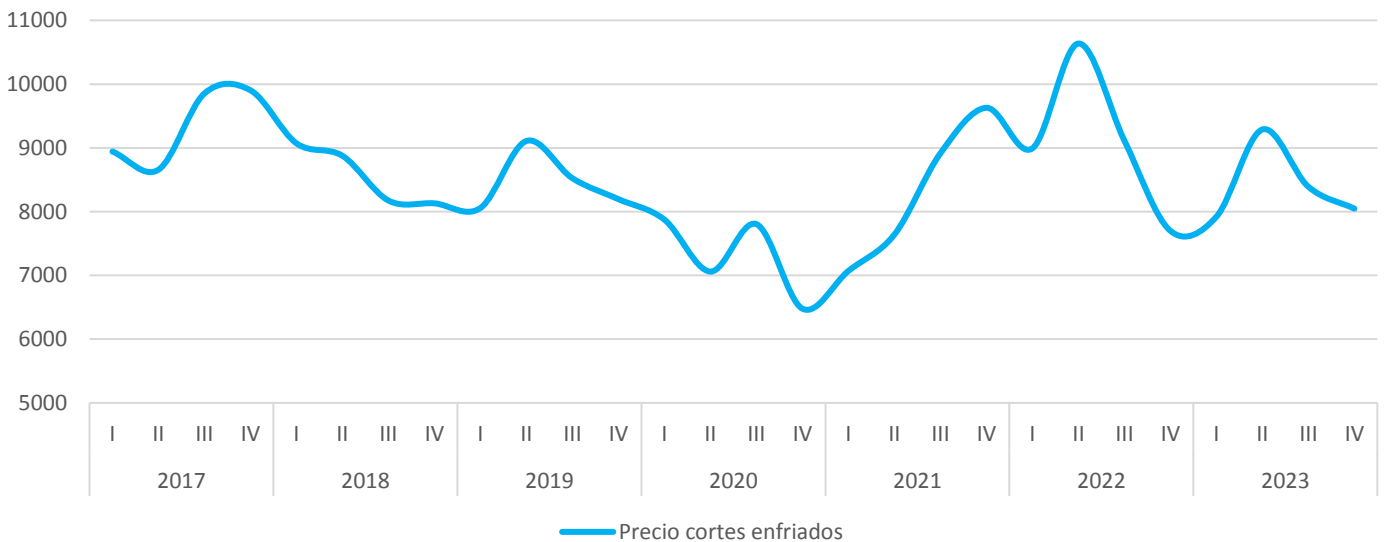
DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales países importadores del año 2023

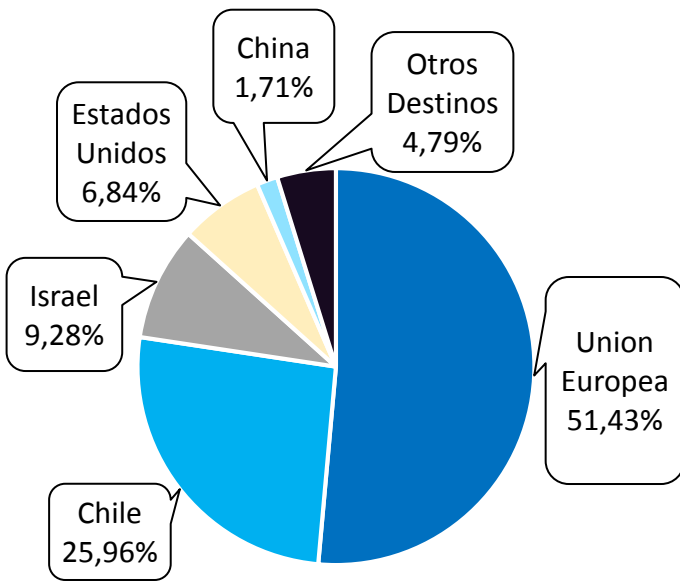
Evolución trimestral - Cortes enfiados (en toneladas peso producto)



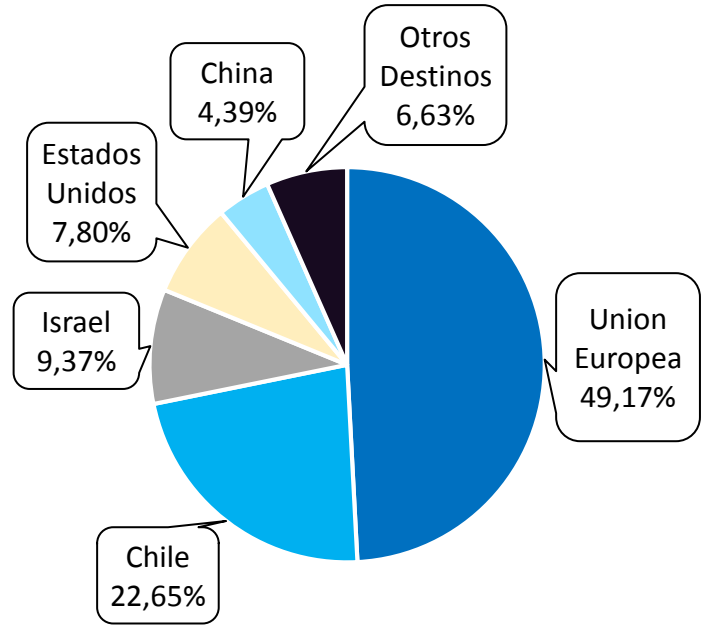
Evolución trimestral - Precio de los cortes enfiados (en US\$/TnPP)



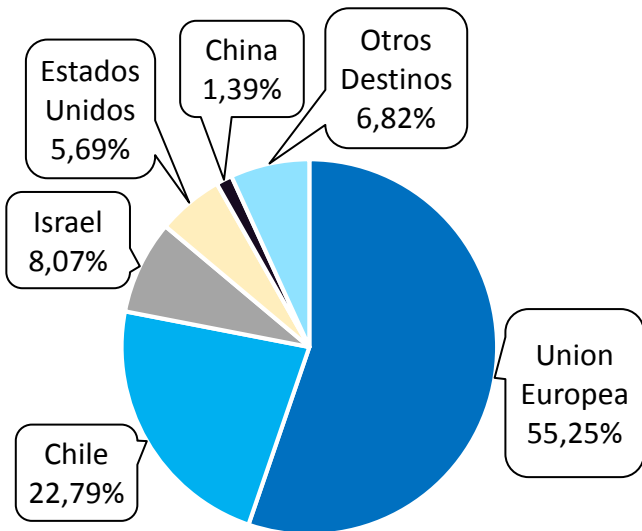
Carne Enfiada, Trimestre IV 2022, Toneladas



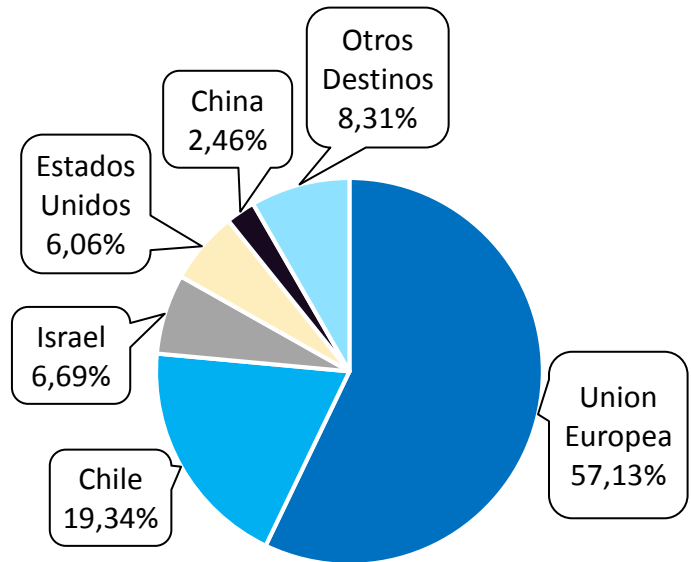
Carne Enfiada, Trimestre IV 2023, Toneladas



Carne Enfiada, Trimestre IV 2022, Miles de Dólares



Carne Enfiada, Trimestre IV 2023, Miles de Dólares



Carne congelada por destino

Periodo	Carne Congelada* (Tn. peso producto)						
	China	Israel	Estados Unidos	Brasil	Union Europea	Otros Destinos	Total
2017	98.880	19.146		4.831	1.902	13.674	138.433
I	17.707	6.383		1.155	349	4.140	29.734
II	21.015	3.317		1.021	454	3.211	29.020
III	26.737	6.287		1.274	571	2.794	37.663
IV	33.420	3.159		1.381	527	3.529	42.017
2018	211.406	16.432		5.676	2.664	51.587	287.765
I	35.241	7.522		1.425	595	9.550	54.332
II	44.402	2.504		1.073	556	12.347	60.883
III	56.306	4.205		1.551	848	16.656	79.566
IV	75.457	2.201		1.627	664	13.034	92.983
2019	424.838	16.956	1.937	6.252	2.065	24.268	476.316
I	66.394	5.277	12	1.447	691	4.950	78.770
II	98.761	3.400	377	1.137	507	5.219	109.402
III	114.116	5.625	444	1.601	444	6.606	128.837
IV	145.567	2.654	1.103	2.067	423	7.494	159.306
2020	447.586	18.684	17.914	6.981	4.387	17.945	513.496
I	78.966	5.886	2.223	1.548	943	5.640	95.206
II	127.174	3.104	5.100	616	1.147	1.807	138.948
III	107.827	6.096	9.470	1.761	1.392	7.729	134.275
IV	133.619	3.599	1.121	3.056	904	2.769	145.067
2021	347.426	22.824	14.334	6.046	2.396	5.189	398.216
I	99.170	7.917	2.144	2.557	765	2.054	114.606
II	101.872	2.362	2.257	1.165	337	1.684	109.676
III	71.410	8.326	5.157	1.113	671	788	87.464
IV	74.975	4.220	4.777	1.212	623	664	86.470
2022	395.215	21.978	13.656	4.626	3.447	3.960	442.882
I	79.913	7.714	3.356	967	776	841	93.568
II	104.941	4.269	3.048	1.234	1.125	488	115.105
III	108.688	8.209	2.789	1.359	793	1.048	122.887
IV	101.673	1.787	4.463	1.065	753	1.582	111.323
2023	426.514	20.670	16.540	3.969	2.737	5.546	475.976
I	96.735	6.508	3.014	932	769	1.193	109.152
II	112.268	3.807	3.166	995	471	915	121.623
III	106.873	8.152	7.019	931	728	1.541	125.245
IV	110.637	2.202	3.341	1.111	768	1.897	119.956
Variación %							
IV 2023 / IV 2022	8,8%	23,3%	-25,1%	4,3%	2,0%	19,9%	7,8%
IV 2023 / III 2023	3,5%	-73,0%	-52,4%	19,3%	5,5%	23,1%	-4,2%
2023 / 2022	7,9%	-6,0%	21,1%	-14,2%	-20,6%	40,1%	7,5%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales países importadores del año 2023

INFORME TRIMESTRAL DE EXPORTACIONES: Carne enfiada y congelada vacuna

4to Trimestre 2023

Periodo	Carne Congelada* (Miles de US\$)						
	China	Israel	Estados Unidos	Brasil	Union Europea	Otros Destinos	Total
2017	413.613	120.174		45.614	11.086	48.249	638.736
I	71.680	39.599		10.463	2.316	13.044	137.102
II	84.319	20.819		9.511	2.687	10.743	128.078
III	110.278	39.401		12.123	3.293	10.741	175.835
IV	147.336	20.355		13.518	2.790	13.721	197.720
2018	875.516	109.464		46.432	17.118	180.572	1.229.101
I	151.563	48.894		13.254	4.043	36.256	254.010
II	191.695	16.074		9.370	3.725	43.761	264.625
III	227.694	29.426		11.994	5.408	56.719	331.241
IV	304.565	15.070		11.814	3.942	43.835	379.225
2019	2.062.383	113.953	11.840	47.316	11.093	82.355	2.328.939
I	276.231	35.766	44	10.312	3.788	16.508	342.648
II	447.342	22.463	2.180	8.535	2.491	17.294	500.305
III	552.395	37.260	2.446	12.128	2.222	22.993	629.445
IV	786.415	18.465	7.170	16.342	2.591	25.559	856.541
2020	1.694.871	131.661	82.194	48.255	25.578	59.807	2.042.367
I	337.835	43.088	11.740	12.989	5.827	19.991	431.471
II	506.578	21.802	22.739	4.624	7.020	6.341	569.103
III	369.779	41.799	41.500	11.465	7.734	23.600	495.876
IV	480.680	24.973	6.215	19.177	4.997	9.875	545.918
2021	1.535.753	158.301	76.172	46.703	12.745	22.734	1.852.408
I	350.216	55.486	12.198	16.177	4.289	7.413	445.779
II	398.920	15.927	13.127	9.273	1.906	6.721	445.873
III	366.041	57.873	27.346	9.723	3.516	4.482	468.980
IV	420.576	29.015	23.501	11.530	3.035	4.118	491.776
2022	2.097.254	167.387	78.619	49.157	21.642	22.465	2.436.524
I	449.481	55.629	19.712	10.117	4.867	4.966	544.773
II	611.074	32.007	20.095	13.095	6.192	2.650	685.114
III	605.517	65.819	17.400	15.319	5.971	7.208	717.235
IV	431.182	13.931	21.411	10.626	4.612	7.640	489.403
2023	1.546.405	126.910	82.579	36.810	16.961	25.607	1.835.272
I	365.364	39.740	15.240	8.297	5.303	4.541	438.485
II	447.851	23.306	17.841	9.208	2.665	4.283	505.154
III	363.087	50.800	34.129	8.799	4.730	7.297	468.841
IV	370.103	13.064	15.369	10.507	4.263	9.487	422.793
Variación %							
IV 2023 / IV 2022	-14,2%	-6,2%	-28,2%	-1,1%	-7,6%	24,2%	-13,6%
IV 2023 / III 2023	1,9%	-74,3%	-55,0%	19,4%	-9,9%	30,0%	-9,8%
2023 / 2022	-26,3%	-24,2%	5,0%	-25,1%	-21,6%	14,0%	-24,7%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales países importadores del año 2023

INFORME TRIMESTRAL DE EXPORTACIONES: Carne enfriada y congelada vacuna

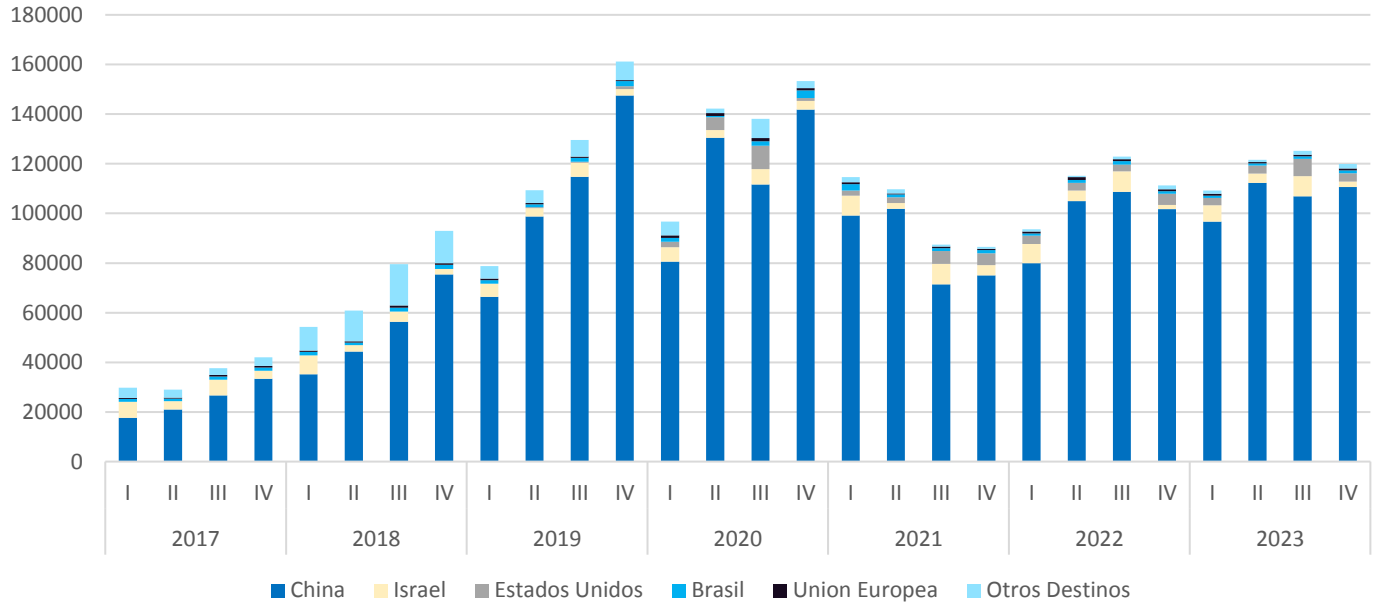
4to Trimestre 2023

Período	Carne Congelada* (US\$/Tn.)						
	China	Israel	Estados Unidos	Brasil	Union Europea	Otros Destinos	Total
2017	4.183	6.277		9.442	5.830	3.529	4.614
I	4.048	6.204		9.059	6.629	3.151	4.611
II	4.012	6.276		9.312	5.915	3.345	4.414
III	4.124	6.267		9.518	5.769	3.845	4.669
IV	4.409	6.443		9.788	5.293	3.888	4.706
2018	4.141	6.662		8.181	6.426	3.500	4.271
I	4.301	6.501		9.302	6.794	3.796	4.675
II	4.317	6.419		8.729	6.694	3.544	4.346
III	4.044	6.999		7.734	6.377	3.405	4.163
IV	4.036	6.846		7.263	5.932	3.363	4.078
2019	4.855	6.721	6.114	7.568	5.373	3.394	4.889
I	4.160	6.778	3.595	7.126	5.486	3.335	4.350
II	4.530	6.607	5.777	7.503	4.909	3.314	4.573
III	4.841	6.624	5.503	7.575	5.007	3.481	4.886
IV	5.402	6.957	6.502	7.908	6.127	3.411	5.377
2020	3.787	7.047	4.588	6.912	5.831	3.333	3.977
I	4.278	7.321	5.281	8.392	6.176	3.544	4.532
II	3.983	7.023	4.459	7.501	6.118	3.509	4.096
III	3.429	6.857	4.382	6.511	5.555	3.054	3.693
IV	3.597	6.940	5.544	6.276	5.531	3.566	3.763
2021	4.420	6.936	5.314	7.724	5.320	4.381	4.652
I	3.531	7.009	5.689	6.328	5.607	3.610	3.890
II	3.916	6.743	5.817	7.962	5.653	3.991	4.065
III	5.126	6.951	5.303	8.732	5.243	5.691	5.362
IV	5.610	6.876	4.920	9.515	4.872	6.202	5.687
2022	5.307	7.616	5.757	10.627	6.279	5.673	5.502
I	5.625	7.211	5.874	10.459	6.270	5.904	5.822
II	5.823	7.498	6.593	10.613	5.505	5.427	5.952
III	5.571	8.018	6.238	11.268	7.531	6.877	5.837
IV	4.241	7.798	4.798	9.978	6.124	4.829	4.396
2023	3.626	6.140	4.993	9.273	6.196	4.617	3.856
I	3.777	6.106	5.056	8.902	6.893	3.807	4.017
II	3.989	6.122	5.636	9.253	5.653	4.681	4.153
III	3.397	6.231	4.862	9.447	6.496	4.734	3.743
IV	3.345	5.932	4.600	9.458	5.549	5.001	3.525
Variación %							
IV 2023 / IV 2022	-21,1%	-23,9%	-4,1%	-5,2%	-9,4%	3,6%	-19,8%
IV 2023 / III 2023	-1,5%	-4,8%	-5,4%	0,1%	-14,6%	5,6%	-5,8%
2023 / 2022	-31,8%	-19,5%	-15,0%	-12,3%	-2,5%	-19,8%	-29,9%

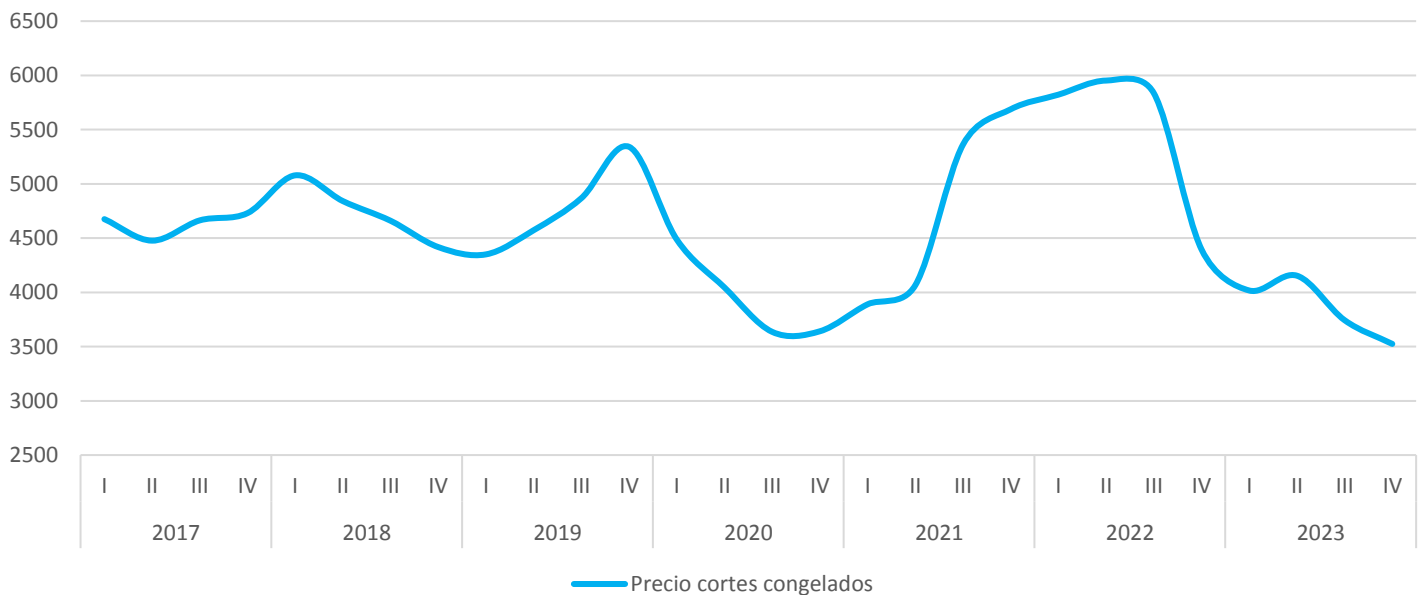
DATOS PROVISORIOS SUJETOS A REVISIÓN

* Se toma como referencia los cinco principales países importadores del año 2023

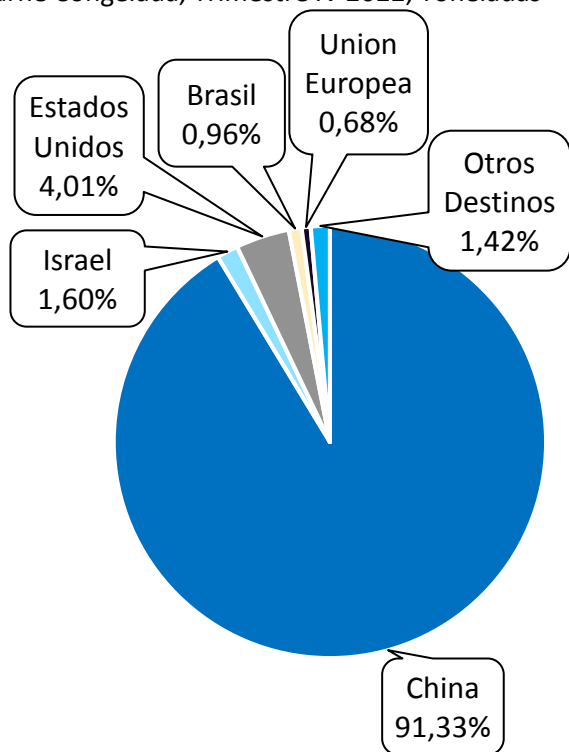
Evolución trimestral - Cortes congelados (en toneladas peso producto)



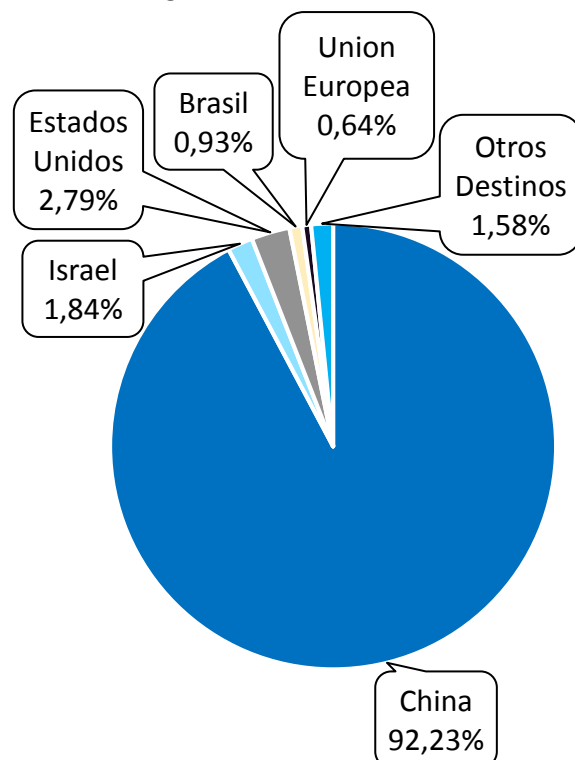
Evolución trimestral - Precio de los cortes congelados (en US\$/TnPP)



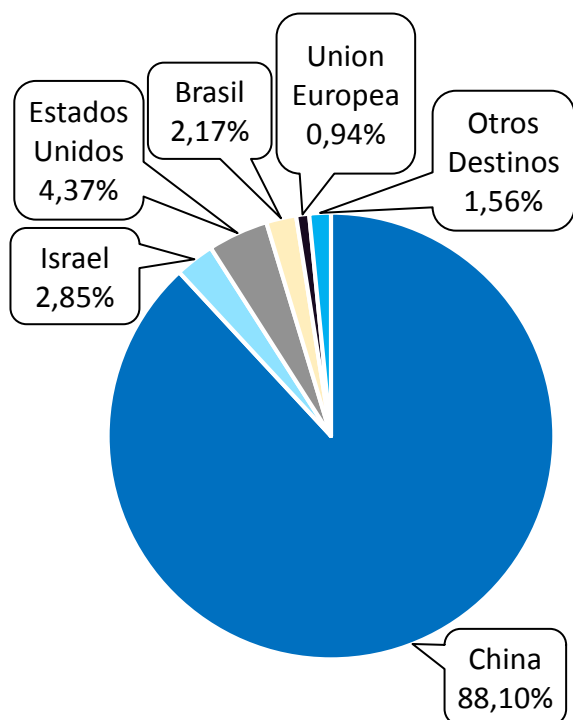
Carne Congelada, Trimestre IV 2022, Toneladas



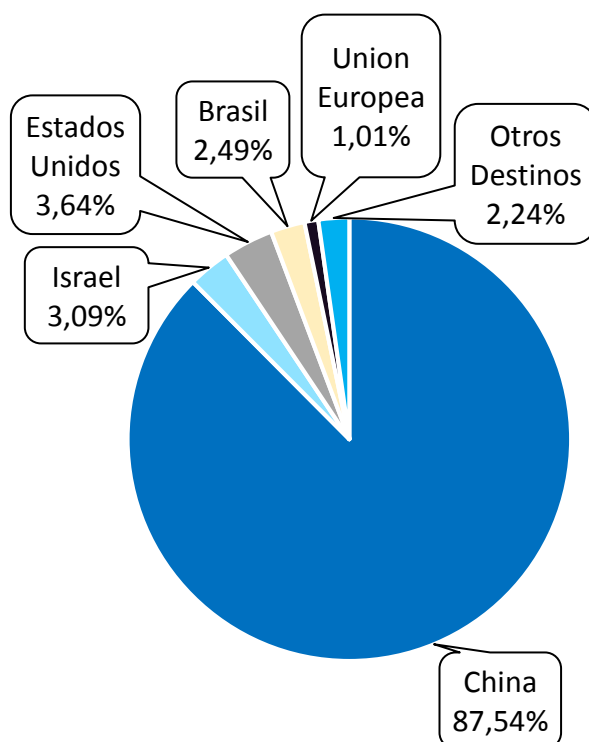
Carne Congelada, Trimestre IV 2023, Toneladas



Carne Congelada, Trimestre IV 2022, Miles de Dólares



Carne Congelada, Trimestre IV 2023, Miles de Dólares



Carne enfiada por corte

Periodo	Carne Enfiada* (Tn. peso producto)						
	Bife angosto	Bife ancho	Corazon de cuadril	Lomo	Nalga de adentro	Otros cortes	Total
2017	16.411	7.858	9.139	7.023	5.273	25.125	70.829
I	3.769	1.681	2.150	1.629	1.482	5.507	16.219
II	3.870	1.971	2.210	1.697	1.567	7.017	18.332
III	4.138	1.910	2.323	1.785	1.107	6.124	17.388
IV	4.634	2.296	2.456	1.912	1.116	6.477	18.891
2018	20.382	10.092	10.721	8.469	5.760	32.581	88.006
I	4.708	2.046	2.512	1.974	1.317	6.523	19.080
II	4.672	2.427	2.452	1.942	1.584	7.445	20.523
III	5.547	2.897	2.890	2.279	1.402	9.631	24.647
IV	5.455	2.722	2.867	2.273	1.457	8.982	23.755
2019	21.307	11.154	11.510	9.088	5.301	32.773	91.133
I	4.610	2.328	2.539	2.003	1.204	7.912	20.596
II	4.943	2.645	2.742	2.156	1.396	7.642	21.525
III	5.513	2.936	3.008	2.324	1.264	9.662	24.707
IV	6.241	3.245	3.220	2.605	1.437	7.556	24.305
2020	17.491	9.523	9.442	7.513	6.522	38.197	88.687
I	4.501	2.359	2.438	1.956	1.732	9.959	22.946
II	3.009	1.655	1.631	1.307	1.108	5.539	14.249
III	5.693	3.086	3.105	2.384	2.094	12.104	28.466
IV	4.287	2.423	2.268	1.865	1.588	10.596	23.027
2021	18.905	10.969	10.029	8.172	10.097	35.556	93.729
I	4.074	2.277	2.187	1.766	1.666	9.855	21.825
II	4.009	2.535	2.146	1.786	1.941	8.661	21.078
III	5.949	3.242	3.204	2.546	3.542	9.579	28.061
IV	4.873	2.915	2.493	2.075	2.948	7.461	22.765
2022	20.223	11.526	10.735	8.842	7.883	33.791	92.999
I	4.268	2.331	2.240	1.839	1.776	8.367	20.821
II	5.361	3.016	2.890	2.296	2.706	7.835	24.104
III	5.360	2.985	2.890	2.390	1.932	9.135	24.692
IV	5.234	3.194	2.716	2.317	1.468	8.453	23.383
2023	20.452	12.771	10.803	8.973	4.775	39.110	96.885
I	4.846	3.035	2.600	2.140	1.514	10.612	24.747
II	4.934	3.035	2.673	2.231	1.267	7.675	21.814
III	5.733	3.546	2.961	2.491	1.059	11.925	27.713
IV	4.939	3.156	2.570	2.112	935	8.898	22.610
Variación %							
IV 2023 / IV 2022	-5,6%	-1,2%	-5,4%	-8,8%	-36,3%	5,3%	-3,3%
IV 2023 / III 2023	-13,8%	-11,0%	-13,2%	-15,2%	-11,7%	-25,4%	-18,4%
2023 / 2022	1,1%	10,8%	0,6%	1,5%	-39,4%	15,7%	4,2%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales cortes exportados del año 2023

INFORME TRIMESTRAL DE EXPORTACIONES: Carne enfiada y congelada vacuna

4to Trimestre 2023

Carne Enfiada* (Miles de US\$)							
Periodo	Bife angosto	Bife ancho	Corazon de cuadril	Lomo	Nalga de adentro	Otros cortes	Total
2017	197.502	81.908	108.509	87.976	29.973	156.312	662.181
I	43.123	16.463	23.805	19.497	7.991	34.158	145.037
II	43.717	19.527	24.518	19.990	8.622	42.344	158.719
III	52.419	20.933	29.178	23.522	6.603	38.692	171.348
IV	58.243	24.984	31.008	24.966	6.758	41.118	187.077
2018	216.648	95.857	113.565	94.048	32.251	197.452	749.822
I	52.754	19.959	27.991	22.971	7.685	41.719	173.080
II	51.620	24.746	26.921	22.463	9.178	47.222	182.150
III	56.594	26.873	29.327	24.321	7.643	56.697	201.455
IV	55.680	24.279	29.327	24.294	7.744	51.814	193.138
2019	216.277	105.730	115.987	96.952	30.315	206.539	771.800
I	45.586	20.610	25.026	20.954	6.467	47.315	165.958
II	56.652	28.148	31.117	25.641	7.763	46.734	196.056
III	56.497	28.051	30.392	24.852	7.588	63.201	210.581
IV	57.543	28.921	29.451	25.504	8.497	49.289	199.205
2020	157.824	81.189	84.485	71.513	35.921	221.664	652.596
I	43.184	21.239	23.098	19.966	9.949	63.236	180.671
II	24.714	13.302	13.325	11.541	6.236	31.477	100.596
III	57.587	28.754	31.284	24.945	11.538	68.036	222.145
IV	32.339	17.894	16.778	15.060	8.199	58.915	149.185
2021	192.172	107.695	101.578	88.545	63.867	230.856	784.712
I	34.479	18.303	18.333	15.837	9.164	58.196	154.312
II	36.753	23.403	19.511	17.681	11.506	52.204	161.059
III	63.614	33.295	34.237	28.908	23.500	66.595	250.149
IV	57.326	32.694	29.497	26.118	19.696	53.860	219.192
2022	215.385	118.032	115.011	101.903	46.878	251.469	848.679
I	45.873	23.779	24.176	21.215	11.359	60.823	187.224
II	69.480	37.390	37.743	31.280	17.816	62.657	256.365
III	55.853	29.661	30.042	27.478	10.732	71.291	225.057
IV	44.179	27.203	23.051	21.930	6.971	56.698	180.032
2023	205.196	119.909	108.780	97.597	24.958	256.651	813.090
I	46.288	26.482	25.047	22.419	7.534	68.212	195.982
II	54.410	31.673	29.338	26.070	6.843	54.288	202.622
III	58.257	32.890	30.342	27.597	5.572	77.873	232.532
IV	46.241	28.863	24.053	21.511	5.007	56.278	181.954
Variación %							
IV 2023 / IV 2022	4,7%	6,1%	4,3%	-1,9%	-28,2%	-0,7%	1,1%
IV 2023 / III 2023	-20,6%	-12,2%	-20,7%	-22,1%	-10,1%	-27,7%	-21,8%
2023 / 2022	-4,7%	1,6%	-5,4%	-4,2%	-46,8%	2,1%	-4,2%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales cortes exportados del año 2023

INFORME TRIMESTRAL DE EXPORTACIONES: Carne enfiada y congelada vacuna

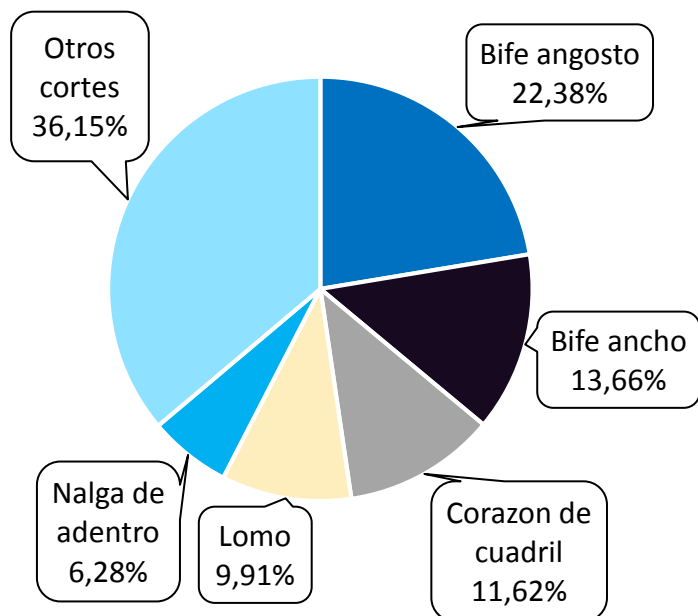
4to Trimestre 2023

Periodo	Carne Enfiada* (US\$/Tn.)						
	Bife angosto	Bife ancho	Corazon de cuadril	Lomo	Nalga de adentro	Otros cortes	Total
2017	12.035	10.423	11.874	12.527	5.684	6.221	9.349
I	11.441	9.792	11.073	11.970	5.390	6.202	8.943
II	11.296	9.906	11.094	11.781	5.500	6.035	8.658
III	12.667	10.962	12.560	13.175	5.964	6.318	9.855
IV	12.570	10.881	12.627	13.058	6.053	6.349	9.903
2018	10.629	9.499	10.593	11.105	5.599	6.060	8.520
I	11.205	9.755	11.144	11.635	5.835	6.396	9.071
II	11.048	10.195	10.981	11.565	5.794	6.342	8.875
III	10.202	9.277	10.146	10.671	5.450	5.887	8.174
IV	10.208	8.921	10.228	10.687	5.316	5.769	8.130
2019	10.150	9.479	10.077	10.668	5.719	6.302	8.469
I	9.888	8.854	9.856	10.462	5.371	5.980	8.058
II	11.460	10.641	11.347	11.893	5.560	6.115	9.108
III	10.248	9.554	10.103	10.693	6.005	6.541	8.523
IV	9.220	8.913	9.146	9.790	5.912	6.523	8.196
2020	9.023	8.526	8.948	9.519	5.508	5.803	7.358
I	9.595	9.003	9.473	10.209	5.743	6.350	7.874
II	8.213	8.040	8.170	8.827	5.628	5.683	7.060
III	10.115	9.319	10.076	10.463	5.511	5.621	7.804
IV	7.543	7.384	7.399	8.073	5.163	5.560	6.479
2021	10.165	9.818	10.128	10.835	6.326	6.493	8.372
I	8.462	8.038	8.383	8.969	5.502	5.905	7.070
II	9.167	9.233	9.091	9.899	5.928	6.027	7.641
III	10.693	10.270	10.687	11.356	6.635	6.952	8.914
IV	11.765	11.214	11.834	12.589	6.681	7.219	9.629
2022	10.651	10.240	10.713	11.525	5.947	7.442	9.126
I	10.749	10.201	10.794	11.535	6.396	7.269	8.992
II	12.959	12.395	13.061	13.626	6.584	7.997	10.636
III	10.420	9.938	10.396	11.499	5.553	7.804	9.115
IV	8.441	8.516	8.486	9.464	4.749	6.707	7.699
2023	10.033	9.389	10.069	10.876	5.227	6.562	8.392
I	9.551	8.726	9.633	10.477	4.975	6.428	7.919
II	11.028	10.436	10.977	11.687	5.402	7.073	9.289
III	10.162	9.276	10.249	11.081	5.263	6.530	8.391
IV	9.362	9.146	9.360	10.183	5.355	6.325	8.047
Variación %							
IV 2023 / IV 2022	10,9%	7,4%	10,3%	7,6%	12,8%	-5,7%	4,5%
IV 2023 / III 2023	-7,9%	-1,4%	-8,7%	-8,1%	1,7%	-3,1%	-4,1%
2023 / 2022	-5,7%	-8,5%	-5,8%	-5,7%	-10,2%	-11,8%	-7,9%

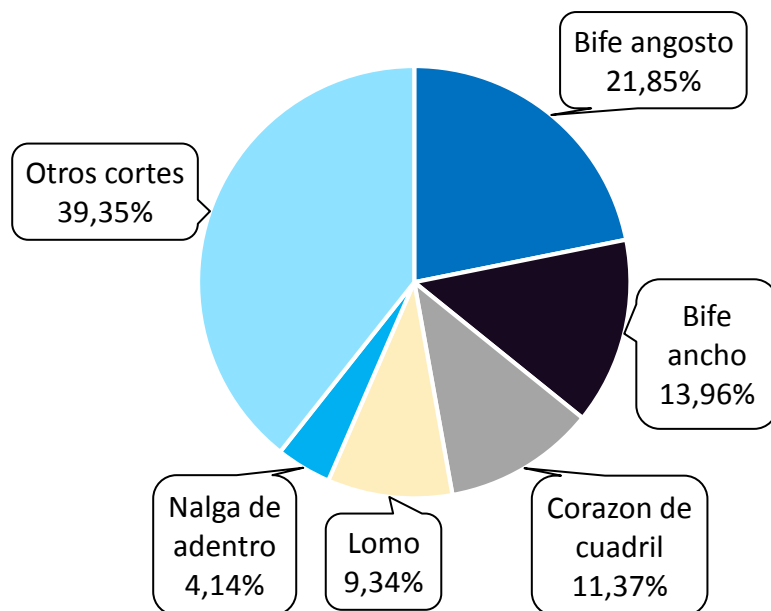
DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales cortes exportados del año 2023

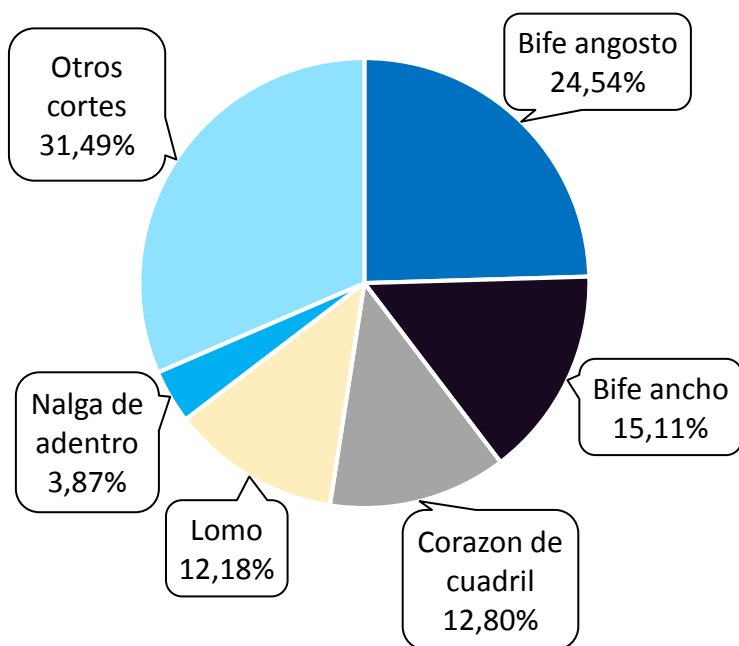
Carne Enfiada, Trimestre IV 2022 Toneladas



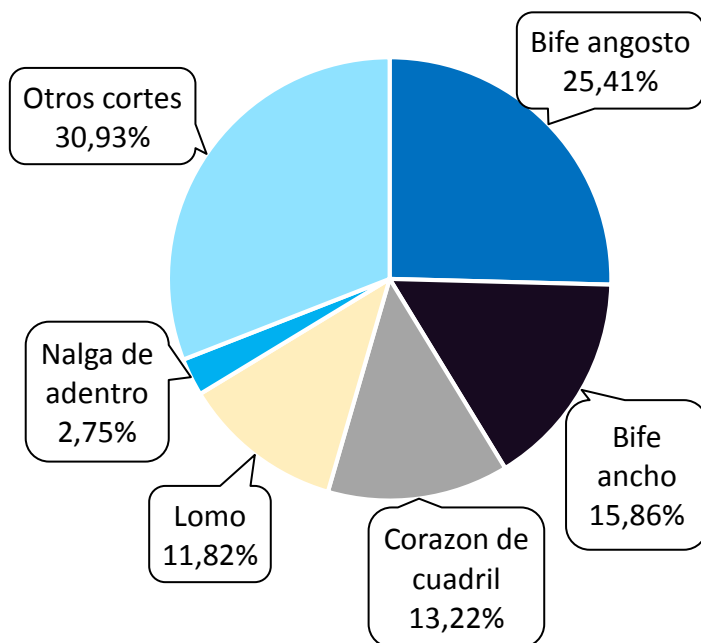
Carne Enfiada, Trimestre IV 2023, Toneladas



Carne Enfiada, Trimestre IV 2022, Miles de Dólares



Carne Enfiada, Trimestre IV 2023, Miles de Dólares



Carne congelada por corte

Periodo	Carne Congelada* (Tn. peso producto)						
	Cuartos delanteros, incluso incompletos	Cuartos traseros, incluso incompletos	Brazuelo y Garron	Recortes de troceo (Trimming)	Bola de Lomo	Otros cortes	Total
2017	10.034	1.461	19.768	6.717	6.364	94.089	138.433
I	1.109	268	4.120	1.046	1.376	21.815	29.734
II	2.175	354	4.898	1.155	979	19.458	29.020
III	3.349	451	5.224	1.726	1.640	25.273	37.663
IV	3.401	388	5.526	2.790	2.369	27.543	42.017
2018	37.839	6.932	26.836	30.493	14.336	171.330	287.765
I	5.704	428	5.726	3.611	2.932	35.932	54.332
II	8.620	2.012	6.150	5.614	3.036	35.452	60.883
III	11.649	2.536	6.865	9.670	3.728	45.118	79.566
IV	11.867	1.956	8.095	11.598	4.640	54.828	92.983
2019	62.358	22.417	37.107	53.258	21.936	279.240	476.316
I	9.940	2.346	6.968	9.330	3.933	46.254	78.770
II	14.739	5.021	8.999	11.619	5.215	63.809	109.402
III	17.087	6.126	9.960	14.567	5.960	75.138	128.837
IV	20.591	8.924	11.180	17.742	6.828	94.040	159.306
2020	75.871	32.049	38.022	59.631	20.411	287.512	513.496
I	12.864	4.554	7.919	11.553	4.002	54.315	95.206
II	22.633	9.761	10.129	14.531	5.204	76.690	138.948
III	23.609	8.323	9.430	17.763	5.323	69.827	134.275
IV	16.765	9.412	10.543	15.785	5.882	86.681	145.067
2021	60.204	34.988	36.586	36.701	19.181	210.557	398.216
I	12.747	7.821	8.503	10.060	4.635	70.840	114.606
II	15.386	9.610	8.515	8.310	4.552	63.304	109.676
III	16.405	8.699	9.883	8.712	5.128	38.637	87.464
IV	15.666	8.858	9.686	9.619	4.866	37.775	86.470
2022	80.288	45.898	44.764	42.686	22.354	206.892	442.882
I	17.340	9.762	9.775	9.333	4.959	42.398	93.568
II	23.274	14.552	11.058	9.584	5.418	51.218	115.105
III	20.362	13.092	12.374	10.301	6.313	60.445	122.887
IV	19.311	8.492	11.557	13.468	5.663	52.831	111.323
2023	75.317	45.379	44.551	43.182	23.707	243.841	475.976
I	19.490	11.011	10.240	10.178	5.395	52.838	109.152
II	21.453	13.887	11.296	10.183	5.597	59.206	121.623
III	19.261	11.538	11.848	11.577	6.065	64.956	125.245
IV	15.113	8.943	11.167	11.244	6.650	66.840	119.956
Variación %							
IV 2023 / IV 2022	-21,7%	5,3%	-3,4%	-16,5%	17,4%	26,5%	7,8%
IV 2023 / III 2023	-21,5%	-22,5%	-5,8%	-2,9%	9,6%	2,9%	-4,2%
2023 / 2022	-6,2%	-1,1%	-0,5%	1,2%	6,1%	17,9%	7,5%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales cortes exportados del año 2023

INFORME TRIMESTRAL DE EXPORTACIONES: Carne enfriada y congelada vacuna

4to Trimestre 2023

Periodo	Carne Congelada* (Miles de US\$)						
	Cuartos delanteros, incluso incompletos	Cuartos traseros, incluso incompletos	Brazuelo y Garron	Recortes de troceo (Trimming)	Bola de Lomo	Otros cortes	Total
2017	33.807	5.077	87.840	18.439	29.802	463.770	638.736
I	3.424	909	18.318	2.358	6.197	105.896	137.102
II	7.017	1.213	20.941	3.125	4.423	91.358	128.078
III	11.210	1.489	23.054	4.754	7.617	127.711	175.835
IV	12.156	1.466	25.526	8.202	11.565	138.805	197.720
2018	130.271	25.163	126.393	85.677	66.972	794.626	1.229.101
I	20.678	1.615	26.685	10.668	13.923	180.441	254.010
II	30.499	7.438	29.093	16.300	14.679	166.614	264.625
III	38.842	8.920	32.169	26.644	17.137	207.529	331.241
IV	40.252	7.189	38.446	32.064	21.232	240.042	379.225
2019	266.476	107.827	208.881	175.785	119.979	1.449.991	2.328.939
I	35.295	9.357	35.417	26.710	18.479	217.390	342.648
II	58.361	22.031	47.743	36.106	26.606	309.458	500.305
III	73.504	29.106	56.022	46.713	32.995	391.105	629.445
IV	99.316	47.333	69.699	66.256	41.899	532.038	856.541
2020	265.658	117.239	183.616	166.179	94.033	1.215.643	2.042.367
I	49.527	18.686	40.705	35.451	20.315	266.786	431.471
II	84.077	37.611	48.961	42.741	24.561	331.153	569.103
III	76.848	28.267	43.289	45.348	23.123	279.002	495.876
IV	55.206	32.674	50.661	42.640	26.035	338.702	545.918
2021	251.648	144.288	231.393	114.314	103.938	1.006.826	1.852.408
I	42.446	26.850	42.789	26.957	20.731	286.005	445.779
II	55.236	34.960	45.587	23.237	21.500	265.352	445.873
III	74.885	39.532	68.944	29.286	30.245	226.087	468.980
IV	79.081	42.946	74.072	34.834	31.462	229.381	491.776
2022	385.241	221.253	320.359	146.364	137.578	1.225.730	2.436.524
I	89.733	47.280	76.757	33.652	32.601	264.751	544.773
II	122.790	75.647	88.393	36.912	37.011	324.360	685.114
III	102.068	65.801	91.013	37.965	40.358	380.029	717.235
IV	70.649	32.525	64.196	37.835	27.608	256.590	489.403
2023	241.654	148.132	206.918	99.105	100.585	1.038.878	1.835.272
I	64.934	36.613	51.572	24.722	23.879	236.766	438.485
II	75.497	50.103	58.103	26.498	26.133	268.820	505.154
III	58.011	35.240	50.812	25.215	24.516	275.048	468.841
IV	43.212	26.176	46.431	22.671	26.059	258.244	422.793
Variación %							
IV 2023 / IV 2022	-38,8%	-19,5%	-27,7%	-40,1%	-5,6%	0,6%	-13,6%
IV 2023 / III 2023	-25,5%	-25,7%	-8,6%	-10,1%	6,3%	-6,1%	-9,8%
2023 / 2022	-37,3%	-33,0%	-35,4%	-32,3%	-26,9%	-15,2%	-24,7%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales cortes exportados del año 2023

INFORME TRIMESTRAL DE EXPORTACIONES: Carne enfriada y congelada vacuna

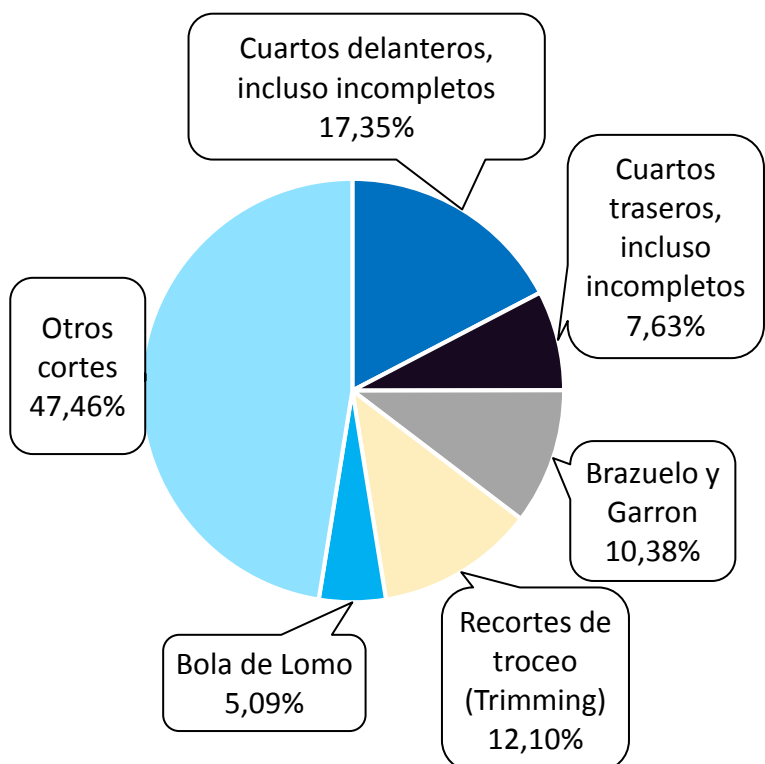
4to Trimestre 2023

Período	Carne Congelada* (US\$/Tn.)						
	Cuartos delanteros, incluso incompletos	Cuartos traseros, incluso incompleto	Brazuelo y Garrón	Recortes de troceo (Trimming)	Bola de Lomo	Otros cortes	Total
2017	3.369	3.475	2.745	4.443	4.683	4.929	4.614
I	3.089	3.389	2.253	4.446	4.505	4.854	4.611
II	3.226	3.428	2.706	4.275	4.519	4.695	4.414
III	3.347	3.303	2.755	4.414	4.644	5.053	4.669
IV	3.574	3.778	2.940	4.619	4.881	5.040	4.706
2018	3.443	3.630	2.810	4.710	4.672	4.638	4.271
I	3.625	3.778	2.954	4.660	4.749	5.022	4.675
II	3.538	3.697	2.904	4.731	4.835	4.700	4.346
III	3.334	3.517	2.755	4.686	4.597	4.600	4.163
IV	3.392	3.676	2.765	4.750	4.576	4.378	4.078
2019	4.273	4.810	3.301	5.629	5.470	5.193	4.889
I	3.551	3.989	2.863	5.083	4.699	4.700	4.350
II	3.959	4.388	3.107	5.305	5.102	4.850	4.573
III	4.302	4.751	3.207	5.625	5.536	5.205	4.886
IV	4.823	5.304	3.734	6.234	6.136	5.658	5.377
2020	3.501	3.658	2.787	4.829	4.607	4.228	3.977
I	3.850	4.104	3.069	5.140	5.076	4.912	4.532
II	3.715	3.853	2.941	4.834	4.720	4.318	4.096
III	3.255	3.396	2.553	4.590	4.344	3.996	3.693
IV	3.293	3.472	2.701	4.805	4.426	3.907	3.763
2021	4.180	4.124	3.115	6.325	5.419	4.782	4.652
I	3.330	3.433	2.680	5.033	4.472	4.037	3.890
II	3.590	3.638	2.796	5.354	4.723	4.192	4.065
III	4.565	4.544	3.362	6.976	5.899	5.852	5.362
IV	5.048	4.848	3.621	7.648	6.466	6.072	5.687
2022	4.798	4.820	3.429	7.157	6.155	5.925	5.502
I	5.175	4.843	3.606	7.853	6.574	6.244	5.822
II	5.276	5.198	3.851	7.994	6.831	6.333	5.952
III	5.013	5.026	3.686	7.355	6.393	6.287	5.837
IV	3.658	3.830	2.809	5.554	4.875	4.857	4.396
2023	3.208	3.264	2.295	4.645	4.243	4.260	3.856
I	3.332	3.325	2.429	5.036	4.426	4.481	4.017
II	3.519	3.608	2.602	5.144	4.669	4.540	4.153
III	3.012	3.054	2.178	4.289	4.042	4.234	3.743
IV	2.859	2.927	2.016	4.158	3.919	3.864	3.525
Variación %							
IV 2023 / IV 2022	-21,8%	-23,6%	-28,2%	-25,1%	-19,6%	-20,4%	-19,8%
IV 2023 / III 2023	-5,1%	-4,2%	-7,4%	-3,0%	-3,0%	-8,8%	-5,8%
2023 / 2022	-32,9%	-30,9%	-34,2%	-35,4%	-31,2%	-28,2%	-29,9%

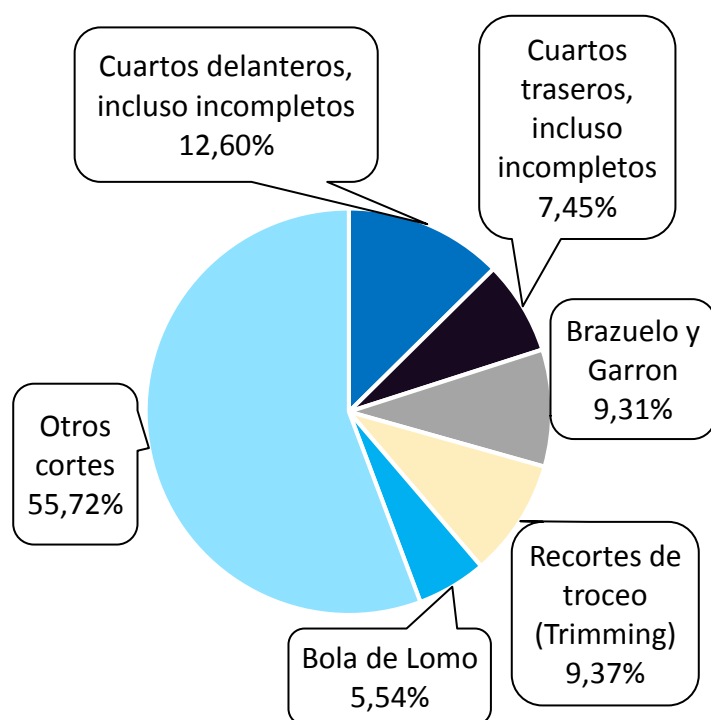
DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales cortes exportados del año 2023

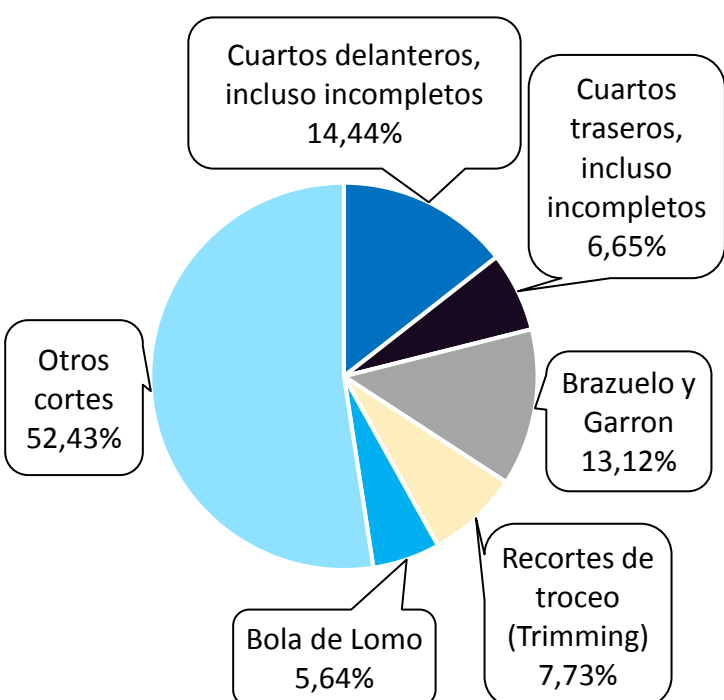
Carne Congelada, Trimestre IV 2022, Toneladas



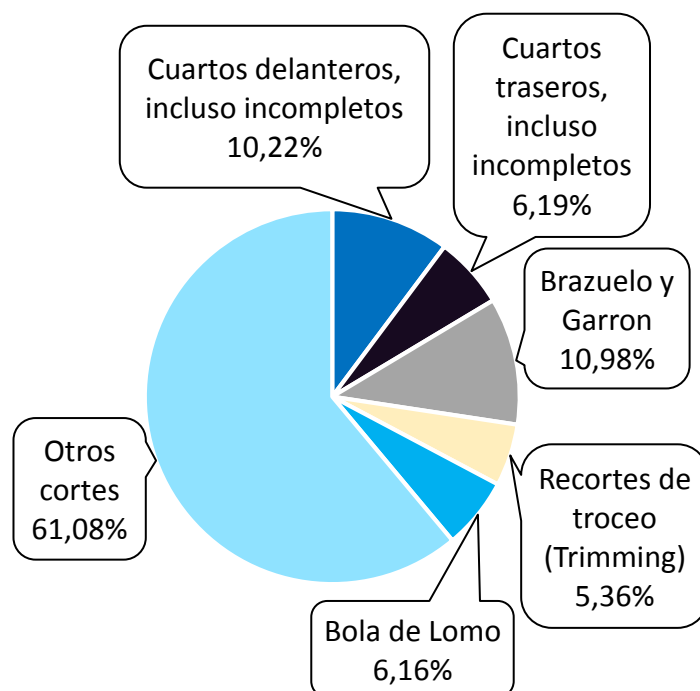
Carne Congelada, Trimestre IV 2023, Toneladas



Carne Congelada, Trimestre IV 2022, Miles de Dólares



Carne Congelada, Trimestre IV 2023, Miles de Dólares



SUBSECRETARÍA DE GANADERÍA Y PRODUCCIÓN ANIMAL

COORDINACIÓN DE ANÁLISIS PECUARIO

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Secretaría de Agricultura,
Ganadería y Pesca



Ministerio de Economía
Argentina